# Introduction to Magnets and Theoretical Fundamentals 

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MAGNETIC PISCUSSION

Cartoon by Bruno Touschek bruslousheh. (3 February 1921-25 May 1978)

## A little bit of theory...

Lorentz Force:

$$
\begin{gathered}
\boldsymbol{F}=q\left(\mathbf{N}^{\prime}+\boldsymbol{v} \times \boldsymbol{B}\right) \\
\boldsymbol{F}=q \boldsymbol{v} \times \boldsymbol{B}
\end{gathered}
$$

$F$ : force
$q$ : charge
$v$ : charge velocity
$B$ : magnetic field

Magnetic rigidity:

$$
B r=\frac{\sqrt{K^{2}+2 K E_{o}}}{q c}
$$

$K$ : Beam energy $\quad c$ : speed of light $\quad E_{o}$ : Particle rest mass

## ... a little bit more

Biot-Savart law



$$
\begin{gathered}
\oint \boldsymbol{H} \cdot \boldsymbol{d} \boldsymbol{l}=I \\
\frac{B}{\mu_{o}} 2 \pi r=I \\
B=\frac{I \mu_{o}}{2 \pi r}
\end{gathered}
$$

$r$ : radius
$B$ : magnetic field
$\mu_{o}$ : vacuum magnetic permeability

## Units

SI units

| Variable | Unit |
| :---: | :---: |
| $\boldsymbol{F}$ | Newtons (N) |
| Coulombs (C) |  |
| $\boldsymbol{q}$ | Teslas (T) |
| $\boldsymbol{B}$ |  |
| $I$ | Amperes (A) |
| $E$ | Joules (J) |
|  |  |

$$
\begin{gathered}
1 \mathrm{~T}=10,000 \mathrm{G} \\
\mu_{o}=4 \pi \times 10^{-7} \frac{\mathrm{T.m}}{A}
\end{gathered}
$$

Charge of 1 electron ${ }^{\sim} 1.6_{x} 10^{-19} \mathrm{C} \longrightarrow 1 \mathrm{eV}=1.6_{x} 10^{-19} \mathrm{~J}$

## Magnitude of Magnetic Fields

| Value | Item |
| :---: | :---: |
| 0.1-1.0 pT | human brain magnetic field |
| $24 \mu \mathrm{~T}$ | strength of magnetic tape near tape head |
| 31-58 $\mu \mathrm{T}$ | strength of Earth's magnetic field at $0^{\circ}$ latitude (on the equator) |
| 0.5 mT | the suggested exposure limit for cardiac pacemakers by American Conference of Governmental Industrial Hygienists (ACGIH) |
| 5 mT | the strength of a typical refrigerator magnet |
| 0.15 T | the magnetic field strength of a sunspot |
| 1 T to 2.4 T | coil gap of a typical loudspeaker magnet |
| 1.25 T | strength of a modern neodymium-iron-boron ( Nd 2 Fe 14 B ) rare earth magnet. |
| 1.5 T to 3 T | strength of medical magnetic resonance imaging systems in practice, experimentally up to 8 T |
| 9.4 T | modern high resolution research magnetic resonance imaging system |
| 11.7 T | field strength of a 500 MHz NMR spectrometer |
| 16 T | strength used to levitate a frog |
| 36.2 T | strongest continuous magnetic field produced by non-superconductive resistive magnet |
| 45 T | strongest continuous magnetic field yet produced in a laboratory (Florida State University's National High Magnetic Field Laboratory in Tallahassee, USA) |
| 100.75 T | strongest (pulsed) magnetic field yet obtained non-destructively in a laboratory (National High Magnetic Field Laboratory, Los Alamos National Laboratory, USA) |
| 730 T | strongest pulsed magnetic field yet obtained in a laboratory, destroying the used equipment, but not the laboratory itself (Institute for Solid State Physics, Tokyo) |
| 2.8 kT | strongest (pulsed) magnetic field ever obtained (with explosives) in a laboratory (VNIIEF in Sarov, Russia, 1998) |
| 1 to 100 MT | strength of a neutron star |
| 0.1 to 100 GT | strength of a magnetar |

## Types of magnets

- Dipoles
- Quadrupoles
- Sextupoles
- Correctors
- Septa
- Kickers


## Optics analogy 1



## Optics analogy 2



## Dipole



The dipole magnet has two poles, a constant field and steers a particle beam. Using the right hand rule, the positive dipole steer the rotating beam toward the left.

## Dipoles



## Quadrupole



The Quadrupole Magnet has four poles. The field varies linearly with the distance from the magnet center. It focuses the beam along one plane while defocusing the beam along the orthogonal plane. An F or focusing quadrupole focuses the particle beam along the horizontal plane.

## Quadrupole



## Sextupole



The Sextupole Magnet has six poles. The field varies quadratically with the distance from the magnet center. It's purpose is to affect the beam at the edges, much like an optical lens which corrects chromatic aberration. An F sextupole will steer the particle beam toward the center of the ring.
Note that the sextupole also steers along the 60 and 120 degree lines.

## Sextupole



ALBA SR Sextupole

## Correctors



SPEAR3 Corrector

## Current Carrying Septum



## Eddy-Current Septum



## Lambertson Septum



## Kicker magnets



## Magnetostriction

The forces on parallel currents is illustrated in the following figure. The force on a charge moving with a given velocity through a magnetic field is expressed with the lorentz force:

$$
\boldsymbol{F}=q \boldsymbol{v} \times \boldsymbol{B}
$$



## Magnetostriction

- Currents with the same charge travelling in the same direction attract.
- Currents with opposite charge travelling in the same direction repel.
- Currents with the same charge travelling in the opposite direction repel.
- Currents with the opposite charge travelling in the opposite direction attract.


## Introduction to the Mathematical Formulation

- An understanding of magnets is not possible without understanding some of the mathematics underpinning the theory of magnetic fields. The development starts from Maxwell's equation for the three-dimensional magnetic fields in the presence of steady currents both in vacuum and in permeable material.
- For vacuum and in the absence of current sources, the magnetic fields satisfy Laplace's equation.
- In the presence of current sources (in vacuum and with permeable material) the magnetic fields satisfy Poisson's equation. Although three dimensional fields are introduced, most of the discussion is limited to two dimensional fields.
- This restriction is not as limiting as one might imagine since it can be shown that the line integral of the three dimensional magnetic fields, when the domain of integration includes all regions where the fields are non-zero, satisfy the two dimensional differential equations.


## Maxwell's Equations <br> (in vacuum)

Gauss's law $\left\{\begin{array}{cl}\nabla . \boldsymbol{E}=\frac{\rho}{\varepsilon_{o}} \\ \nabla . \boldsymbol{B}=0 & \oiint \boldsymbol{E} \cdot d \boldsymbol{A}=\frac{Q}{\varepsilon_{o}} \\ & \oiint \boldsymbol{B} \cdot d \boldsymbol{A}=0\end{array}\right.$
Faraday's law
$\nabla \times \boldsymbol{E}=-\frac{\partial \boldsymbol{B}}{\partial t}$
$\oint \boldsymbol{E} . d \boldsymbol{l}=-\iint \frac{\partial \boldsymbol{B}}{\partial t} \cdot d \boldsymbol{A}$

Ampere's law
$\nabla \times \boldsymbol{B}=\mu_{o} \boldsymbol{J}+\mu_{o} \varepsilon_{o} \frac{\partial \boldsymbol{E}}{\partial t}$

$$
\oint \boldsymbol{B} \cdot d \boldsymbol{l}=\mu_{o} \boldsymbol{I}+\mu_{o} \varepsilon_{o} \iint \frac{\partial \boldsymbol{E}}{\partial t} \cdot d \boldsymbol{A}
$$

## Maxwell's Equations <br> (in media)

Gauss's law $\begin{cases}\nabla . \boldsymbol{D}=\rho_{f} \\ \nabla . \boldsymbol{B}=0 & \oiint \boldsymbol{D} \cdot d \boldsymbol{A}=Q_{f} \\ & \oiint \boldsymbol{B} \cdot d \boldsymbol{A}=0\end{cases}$
Faraday's law $\quad \nabla \times \boldsymbol{E}=-\frac{\partial \boldsymbol{B}}{\partial t} \quad \oint \boldsymbol{E} . d \boldsymbol{l}=-\iint \frac{\partial \boldsymbol{B}}{\partial t} \cdot d \boldsymbol{A}$

Ampere's law

$$
\nabla \times \boldsymbol{H}=\boldsymbol{J}_{\boldsymbol{f}}+\frac{\partial \boldsymbol{D}}{\partial t}
$$

$$
\oint \boldsymbol{H} \cdot d \boldsymbol{l}=\boldsymbol{I}_{\boldsymbol{f}}+\iint \frac{\partial \boldsymbol{D}}{\partial t} \cdot d \boldsymbol{A}
$$

## Maxwell's Steady State Magnet Equations

$$
\begin{aligned}
\nabla . \boldsymbol{B} & =0 \\
\nabla \times \boldsymbol{B} & =\mu_{o} \boldsymbol{J} \\
\quad & \text { in the absence of sources } \\
\nabla \times \boldsymbol{B} & =0
\end{aligned}
$$

## The function of a complex variable

$$
\boldsymbol{F}=\boldsymbol{A}+i V
$$

$A$ : Vector potential

$$
\boldsymbol{B}=\boldsymbol{\nabla} \times \boldsymbol{A}=\left|\begin{array}{ccc}
\boldsymbol{i} & \boldsymbol{j} & \boldsymbol{k} \\
\frac{\partial}{\partial x} & \frac{\partial}{\partial y} & \frac{\partial}{\partial z} \\
A_{x} & A_{y} & A_{z}
\end{array}\right| \quad \boldsymbol{B}=-\boldsymbol{\nabla} V=-\left(i \frac{\partial V}{\partial x}+\boldsymbol{j} \frac{\partial V}{\partial y}+\boldsymbol{k} \frac{\partial V}{\partial z}\right)
$$

$V$ : Scalar potential

$$
\boldsymbol{\nabla} \cdot \boldsymbol{B}=\boldsymbol{\nabla} \cdot(-\nabla V)=-\nabla^{2} V=0 \quad \longrightarrow \quad \nabla^{2} V=\mathbf{0}
$$

$$
V \text { also satisfies the Laplace equation! }
$$

The complex function $\boldsymbol{F}=\boldsymbol{A}+i V$ must also satisfy the Laplace equation $\boldsymbol{\nabla}^{\mathbf{2}} \boldsymbol{F}=0$

$$
\begin{aligned}
& \nabla \times B=\nabla \times(\nabla \times A)=\nabla(\nabla \cdot A)-\nabla^{2} A=0 \quad \longrightarrow \quad \nabla^{2} A=0 \\
& \downarrow 0 \text { (Coulomb gauge) } \quad A \text { satisfies the Laplace equation! }
\end{aligned}
$$

## The Two-Dimensional Fields

$$
\begin{aligned}
\nabla \times \boldsymbol{B}=\mu_{o} \boldsymbol{J}\left|\begin{array}{ccc}
\boldsymbol{i} & \boldsymbol{j} & \boldsymbol{k} \\
\frac{\partial}{\partial x} & \frac{\partial}{\partial y} & \frac{\partial}{\partial z} \\
B_{x} & B_{y} & B_{z}
\end{array}\right| & =\boldsymbol{i}\left(\frac{\partial B_{z}}{\partial y}-\frac{\partial B_{y}}{\partial z}\right)+\boldsymbol{j}\left(\frac{\partial B_{x}}{\partial z}-\frac{\partial B_{z}}{\partial x}\right)+\boldsymbol{k}\left(\frac{\partial B_{y}}{\partial x}-\frac{\partial B_{x}}{\partial y}\right) \\
& \left(\frac{\partial B_{y}}{\partial x}-\frac{\partial B_{x}}{\partial y}\right)=\mu_{o} J_{z}
\end{aligned}
$$

## Fields from the two-dimensional Function of a complex variable

$$
\begin{aligned}
& \mathbb{Z}=x+i y \\
& \boldsymbol{F}^{\prime}(\mathbb{Z})=\frac{\partial F(\mathbb{z})}{\partial \mathbb{Z}}=\frac{\partial \boldsymbol{A}+i \partial V}{\partial x+i \partial x} \\
& \boldsymbol{F}(\mathbb{Z})=\boldsymbol{A}+i V \\
& \boldsymbol{B}^{*}=B_{x}-i B_{y}=i \boldsymbol{F}^{\prime}(\mathbb{Z}) \\
& \text { Cauchy-Riemann: } \\
& \boldsymbol{F}^{\prime}(\mathbb{Z})=\frac{\frac{\partial \boldsymbol{A}}{\partial x}+i \frac{\partial V}{\partial x}}{\frac{\partial x}{\partial x}+i \frac{\partial y}{\partial x}} \\
& \boldsymbol{F}^{\prime}(\mathbb{Z})=\frac{\partial \boldsymbol{A}}{\partial x}+i \frac{\partial V}{\partial x} \\
& \begin{array}{c}
\boldsymbol{F}^{\prime}(\mathbb{Z})=\frac{\frac{\partial \boldsymbol{A}}{\partial y}+i \frac{\partial V}{\partial y}}{\frac{\partial x}{\partial y}+i \frac{\partial y}{\partial y}} \\
\boldsymbol{F}^{\prime}(\mathbb{Z})=-i \frac{\partial \boldsymbol{A}}{\partial y}+\frac{\partial V}{\partial y}
\end{array} \\
& \boldsymbol{B}^{*}=B_{x}-i B_{y}=\frac{\partial \boldsymbol{A}}{\partial y}+i \frac{\partial V}{\partial y} \\
& \frac{\partial \boldsymbol{A}}{\partial y}=-\frac{\partial V}{\partial x} \\
& \boldsymbol{B}^{*}=B_{x}-i B_{y}=i \frac{\partial \boldsymbol{A}}{\partial x}-\frac{\partial V}{\partial x} \\
& \frac{\partial \boldsymbol{A}}{\partial x}=\frac{\partial V}{\partial y} \\
& \begin{array}{c}
B_{x}=-\frac{\partial V}{\partial x} \\
B_{x}=\frac{\partial \boldsymbol{A}}{\partial y}
\end{array} \quad \begin{array}{l}
B_{y}=-\frac{\partial \boldsymbol{A}}{\partial x} \\
B_{y}=-\frac{\partial V}{\partial y}
\end{array}
\end{aligned}
$$

## Solution to Laplace's equation (2D)

$$
\begin{gathered}
\nabla^{2} \boldsymbol{F}=\frac{\partial^{2} F}{\partial x^{2}}+\frac{\partial^{2} F}{\partial y^{2}}=0 \\
\frac{\partial F}{\partial x}=\frac{d F}{d \mathbb{Z}} \frac{\partial \mathbb{z}}{\partial x}=\frac{d F}{d \mathbb{z}} \\
\frac{\partial^{2} F}{\partial x^{2}}=\frac{\partial}{\partial x} \frac{d F}{d \mathbb{z}}=\frac{d^{2} F}{d \mathbb{z}^{2}} \frac{\partial \mathbb{z}}{\partial x}=\frac{d^{2} F}{d \mathbb{z}^{2}} \quad \frac{d F}{d \mathbb{z}} \frac{\partial \mathbb{Z}}{\partial y}=\frac{d F}{d \mathbb{Z}} i \\
\hline \frac{\partial^{2} F}{\partial y^{2}}=\frac{\partial}{\partial y} \frac{d F}{d \mathbb{z}} i=\frac{d^{2} F}{d \mathbb{Z}^{2}} i \frac{\partial \mathbb{z}}{\partial y}=-\frac{d^{2} F}{d \mathbb{Z}^{2}}
\end{gathered}
$$

## Orthogonal Analog Model

The name of the method for picturing the field in a magnet is called the Orthogonal Analog Model by Klaus Halbach. This concept is presented early in the lecture in order to facilitate visualization of the magnetic field and to aid in the visualization of the vector and scalar potentials.

- Flow Lines go from the + to - Coils.
- Flux Lines are ortho-normal to the Flow Lines.
- Iron Surfaces are impervious to Flow Lines.

> "Window Frame" Magnet


## Orthogonal Analog Model

"H" Magnet


US Particle Accelerator School - Grand Rapids, MI - June 2012

## Current Carrying Septum



# Multipoles Expansion 

$$
\begin{gathered}
\mathbb{Z}=x+i y \\
F(\mathbb{Z})=A+i V=\sum_{n=1}^{\infty} C_{n} \mathbb{Z}^{n}
\end{gathered}
$$

where $n$ is the order of the multipole

The ideal pole contour can be computed using the scalar equipotential.
The field shape can be computed using the vector equipotential.

## Example 1: Dipole ( $\mathrm{n}=1$ )

$$
\begin{gathered}
A+i V=C_{1} \mathbb{Z}^{1}=C_{1}(x+i y) \\
x=\frac{A}{C_{1}} \\
y=\frac{V}{C_{1}}
\end{gathered}
$$

## Dipole ( $\mathrm{n}=1$ )



# Example 2: Quadrupole ( $\mathrm{n}=2$ ) 

$$
\begin{gathered}
A+i V=C_{2} \mathbb{Z}^{2}=C_{2}(x+i y)^{2}=C_{2}\left(x^{2}-y^{2}+i 2 x y\right) \\
x^{2}-y^{2}=\frac{A}{C_{2}} \\
x y=\frac{V}{2 C_{2}}
\end{gathered}
$$

## Quadrupole



## Example 3: Sextupole ( $\mathrm{n}=3$ )

- For the sextupole case, the function of a complex variable is written in polar form.
- This case is presented to illustrate that both polar and Cartesian coordinates can be used in the computation.

$$
\mathbb{z}=x+i y=|\mathbb{Z}| e^{-i \theta}
$$

$$
A=C|z|^{3} \cos 3 \theta
$$

$$
F=C z^{3}=C|z|^{3} e^{i 3 \theta}
$$

$$
=C|z|^{3}(\cos 3 \theta+i \sin 3 \theta)
$$

$$
V=C|z|^{3} \sin 3 \theta
$$

$$
\begin{aligned}
& |z|_{\text {VectorPotential }}=\left(\frac{A}{C \cos 3 \theta}\right)^{\frac{1}{3}} \\
& x_{\text {VectorPotential }}=|z| \cos \theta=\left(\frac{A}{C \cos 3 \theta}\right)^{\frac{1}{3}} \cos \theta \\
& y_{\text {VectorPotential }}=|z| \sin \theta=\left(\frac{A}{C \cos 3 \theta}\right)^{\frac{1}{3}} \sin \theta
\end{aligned}
$$

Vector Potentials

$$
|z|_{\text {SclarPotertial }}=\left(\frac{V}{C \sin 3 \theta}\right)^{\frac{1}{3}}
$$

Scalar Potentials

$$
\begin{aligned}
& x_{\text {ScalarPotatial }}=|z| \cos \theta=\left(\frac{V}{C \sin 3 \theta}\right)^{\frac{1}{3}} \cos \theta \\
& y_{\text {ScalarPotatial }}=|z| \sin \theta=\left(\frac{V}{C \sin 3 \theta}\right)^{\frac{1}{3}} \sin \theta
\end{aligned}
$$

## Sextupole Equipotentials



## Real and Skew Magnets

- Magnets are described as real when the magnetic fields are vertical along the horizontal centerline :

$$
\mathrm{Bx}=0 \text { and } \mathrm{By} \neq 0 \text { for } \mathrm{y}=0
$$

- Real magnets are characterized by C = real.
- Magnets are described as skew when the field are horizontal along the horizontal centerline:

$$
B x \neq 0 \text { and } B y=0 \text { for } y=0
$$

- Skew magnets are characterized by C = imaginary.


## Dipole Example



Skew


## Quadrupole Example



## Ideal pole shapes

$$
B_{y}=-\frac{\partial \boldsymbol{A}}{\partial x} \quad B_{y}=-\frac{\partial V}{\partial y}
$$

Dipole

$$
\begin{array}{ccc}
x=\frac{\boldsymbol{A}}{C_{1}} & V=-\int B_{o} d y=-B_{o} y & -B_{o} h=-B_{o} y \\
B_{y}=B_{o} & V(x=0, y=h)=-B_{o} h & y=h
\end{array}
$$

$$
h=\text { half gap }
$$

## Ideal pole shapes

$$
B_{y}=-\frac{\partial \boldsymbol{A}}{\partial x} \quad B_{y}=-\frac{\partial V}{\partial y}
$$

## Quadrupole

$$
\begin{gathered}
x^{2}-y^{2}=\frac{\boldsymbol{A}}{C_{2}} \\
B_{y}=B^{\prime} \cdot x @ y=0
\end{gathered}
$$

$$
\begin{aligned}
& V=-\int\left(B^{\prime} \cdot x\right) d y=-B^{\prime} \cdot x y=-B^{\prime} \cdot r^{2} \cos \theta \sin \theta \\
& V(r=h, \theta=\pi / 4)=-\frac{B^{\prime} h^{2}}{2}
\end{aligned}
$$

$$
-\frac{B^{\prime} h^{2}}{2}=-B^{\prime} x y
$$

$$
y=\frac{h^{2}}{2 x} \text { Hyperbola! }
$$

Sextupole

$$
\begin{gathered}
|\mathbb{Z}|=\sqrt{x^{2}+y^{2}}=\left(\frac{\boldsymbol{A}}{C_{3} \cos 3 \theta}\right)^{\frac{1}{3}} \\
B_{y}=B^{\prime \prime} \cdot x^{2} @ y=0 \\
|\mathbb{Z}|=\sqrt{x^{2}+y^{2}}=\frac{h}{\sqrt[3]{\sin 3 \theta}}
\end{gathered}
$$

## Complex Extrapolation

- Using the concept of the magnetic potentials, the ideal pole contour can be determined for a desired field.
- Combined Magnet Example
- The desired gradient magnet field requires a field at a point and a linear gradient.
- Given:
- A central field and gradient.
- The magnet half gap, $h$, at the magnet axis.
- What is the ideal pole contour?

The desired field is;

$$
B_{y}=B_{0}+B^{\prime} x
$$

The scalar potential satisfies the relation;

$$
B_{y}=-\frac{\partial V}{\partial y}
$$

Therefore;

$$
V=-\int\left(B_{0}+B^{\prime} x\right) d y=-B_{0} y-B^{\prime} x y
$$

For $(x, y)=(0, h)$ on the pole surface,

$$
V_{p o l e}=-B_{0} h-B^{\prime}(0 \times h)=-B_{0} h
$$

Therefore, the equation for the pole is,

$$
-B_{0} y-B^{\prime} x y=V_{\text {pole }}=-B_{0} h
$$

or solving for $y$,

$$
y=\frac{B_{0} h}{B_{0}+B^{\prime} x}
$$

$$
\text { Hyperbola } \quad y=\frac{B_{0} h}{B_{0}+B^{\prime} x} \quad \text { with asymptote at, } \quad x=-\frac{B_{0}}{B^{\prime}}
$$



## Section Summary

- We learned about the different kinds of magnets and their functions.

$$
\boldsymbol{F}(\mathbb{Z})=\boldsymbol{A}+i V=\sum_{n=1}^{\infty} C_{n} \mathbb{Z}^{n}
$$

- The ideal pole contour can be computed using the scalar equipotential.
- The field shape can be computed using the vector equipotential.

$$
\begin{array}{cc}
B_{x}=-\frac{\partial V}{\partial x} & B_{y}=-\frac{\partial \boldsymbol{A}}{\partial x} \\
B_{x}=\frac{\partial \boldsymbol{A}}{\partial y} & B_{y}=-\frac{\partial V}{\partial y}
\end{array}
$$

## Next...

- Multipoles
- Pole tip design
- Conformal mapping

